What We Do

2018

NW BROWN
WEALTH MANAGEMENT

Bespoke Wealth Management Services

NW Brown Wealth Management are a leading, independently-owned financial services company offering bespoke Wealth Management to individuals, trusts and not-for-profit organisations. For over 40 years we have worked with clients from all over the UK, based from our offices in Cambridge and Norwich. We pride ourselves on our ability to provide sensible, clearly articulated and timely Wealth Management services.

We understand that every client we look after is different. We take time to understand every individual and tailor our services accordingly. We look to build long term, close working relationships with our clients in order to provide them, and often their children and grandchildren, with support through every aspect of their financial lives.

We believe that a successful working relationship needs to be built on mutual trust and understanding. As a client of NW Brown, you will benefit from a relationship with a dedicated Wealth Manager, who will take time to build up a comprehensive picture and understanding of your circumstances, carefully establishing your financial objectives. They will design and agree with you a bespoke strategy to meet your specific wealth needs, which will be kept under regular review to ensure that it adapts with you as your financial priorities change.

If you would like to talk to us and find out how you might benefit from a dedicated relationship with a member of our wealth management team, please call us on 01223 720 208.